GENEROSITY

PLANNED GIVING

8 WAYS TO GIVE TO MERCY COLLEGE WITHOUT WRITING A CHECK

MERCY COLLEGE

FOR THOSE WITH A PASSION TO GET AHEAD
Here are eight ways to support Mercy College that will have a profound impact on students and not be a financial burden for you.

**IT’S EASY TO DESIGNATE A PORTION OF THESE ASSETS TO MERCY COLLEGE:**

1. **YOUR WILL**
   Designate Mercy College as beneficiary or co-beneficiary.

2. **LIVING TRUST**
   Include a donation in your trust.

3. **LIFE INSURANCE POLICY**
   Name Mercy College as a full or partial beneficiary of your life insurance policy.

4. **INDIVIDUAL RETIREMENT ACCOUNT (IRA)**
   Name Mercy College as a full or partial beneficiary.

   Please note: If you are 70½ or older, you can make a direct charitable gift from an IRA. The amount given to Mercy College may count toward your minimum required distribution and does not increase your taxable income.

5. **401(K) AND/OR 403(B) ACCOUNTS**
   To help reduce the income tax burden to your loved ones, consider donating all or part of your 401(K) and/or 403(B) to Mercy College upon your passing.

6. **CHARITABLE REMAINDER TRUST OR CHARITABLE LEAD TRUST**
   The Trust will make payments to your designated beneficiaries as directed, while providing a tax benefit to your estate.

7. **BROKERAGE ACCOUNT**
   Your stock account can be donated to Mercy College when you list Mercy as a beneficiary.

8. **WRITE ON ANY BANK ACCOUNT “POD, MERCY COLLEGE TAX I.D. 13-1967321”**
   Funds in this account are paid on your passing directly to Mercy College. This avoids probate in many states.

Contact the Office of Planned Giving at 914.674.7782 or via email at plannedgiving@mercy.edu for a confidential discussion on how to make a difference in the lives of Mercy College students.

*This is not professional tax or legal advice; consult a qualified tax advisor or attorney about your specific needs.*
Mercy College is accredited by the Middle States Commission on Higher Education.